

# NOOSA MINING

PEPPERS NOOSA RESORT  
13-15 NOVEMBER 2024

PRESENTED BY



PRINCIPAL SPONSOR



Canaccord Genuity

## PROGRAM

### DAY 1 | Wednesday 13 November 2024

#### UNDER THE MICROSCOPE (MC<\$30m)

11:00am Registration Desk Open

12:30pm **WELCOME** | Phil Dickinson | MD [Equity Events]

**SESSION 1 | COPPER/GOLD** Chair: Peter Taylor [NWR Communications]

12:40pm **Platina Resources** (PGM) Corey Nolan, MD [MC \$12m]

12:50pm **Nexus Minerals** (NXM) Andy Tudor, MD [MC \$26m]

1:00pm **Sunshine Metals** (SHN) Damien Keys, MD [MC \$17m]

1:10pm **Vertex Minerals** (VTX) Roger Jackson, EC [MC \$30m]

1:20pm **Magmatic Resources** (MAG) David Richardson, MD [MC \$17m]

1:30pm **Navarre Minerals** (NML) James Gurry, MD [MC \$29m]

1:40pm **Tennant Minerals** (TMS) Vincent Algar, CEO [MC \$12m]

1:50pm **PolarX Ltd** (PXX) Jason Berton, MD [MC \$21m]

2:00pm **Great Divide Mining** (GDM) Justin Haines, CEO [MC \$10m]

2:10pm **Great Western Exploration** (GTE) Shane Pike, MD [Au] [MC \$18m]

2:20pm **Culpeo Minerals** (CPO) Geoff McNamara, EC [Cu] [MC \$6m]

2:30pm Afternoon Tea

2:55pm **KEYNOTE** | Rob Murdoch | Principal [Austex Resources]  
*Resources opportunities in 2025*

**SESSION 2 | CRITICAL MINERALS** Chair: Anthony Fensom [Fensom Advisory]

3:15pm **Enova Mining** (ENV) Eric Vesel, CEO [REE/Li] [MC \$8m]

3:25pm **Critical Minerals Group** (CMG) Scott Winter, MD [V] [MC \$12m]

3:35pm **Trigg Minerals** (TMG) Jonathan King, Chief Geo. [Sb/Au] [MC \$25m]

3:45pm **Itani Resources** (ILT) Donald Garner, MD [Ag/Sb/In] [MC \$10m]

3:55pm **Australian Rare Earths** (AR3) Travis Beinke, MD [REE/U] [MC \$18m]

4:05pm **Godolphin Resources** (GRL) Jeneta Owens, MD [REE] [MC \$5m]

4:15pm **Allup Silica** (ALS) Simon Finnis, MD [Silica] [MC \$7m]

4:25pm **Ark Mines** (AHK) Ben Emery, CEO [REE] [MC \$12m]

4:35pm **Clara Resources** (C7A) Peter Westerhuis, CEO [Sn] [MC \$3m]

4:45pm **Broken Hill Mines** (BHM) Patrick Walta, EC [Ag/Pb/Zn]

5:00pm **NETWORKING** at Peppers Noosa Resort  
*Sponsored by Mitchell Services & ASX Limited*

## DAY 2 | Thursday 14 November 2024

8:00am Registration Desk Open

9:00am **KEYNOTE | Ajita Tynan** | Manager, Listed Company Services [ASX]  
*An ASX update*

### SESSION 3 | CRITICAL MINERALS *Chair: Ajita Tynan [ASX Ltd]*

9:15am **Maronan Metals** (MMA) Richard Carlton, MD [Ag/Pb | MC \$47m]

9:30am **Rimfire Pacific Mining** (RIM) David Hutton, MD [Sc | MC \$127m]

9:45am **Arafura Rare Earths** (ARU) Darryl Cuzzubbo, MD [REE | MC \$345m]

10:00am **Lindian Resources** (LIN) Alwyn Vorster, MD [REE/Baux | MC \$100m]

10:15am **Diatreme Resources** (DRX) Neil McIntyre, CEO [Silica | MC \$120m]

10:30am Morning Tea

### SESSION 4 | ENERGY *Chair: Jason Beckton [Baker Young]*

11:00am **D3 Energy** (D3E) David Casey, MD [Oil & Gas | MC \$15m]

11:15am **Brookside Energy** (BRK) David Prentice, MD [Oil & Gas | MC \$43m]

11:30am **Gold Hydrogen** (GHY) Neil McDonald, MD [Hydrogen | MC \$125m]

11:45am **Elixir Energy** (EXR) Neil Young, MD [Oil & Gas | MC \$67]

12:00pm **Buru Energy** (BRU) Thomas Nador, CEO [Gas | MC \$36m]

12:15pm **QPM Energy** (QPM) David Wrench, CEO [Gas | MC \$86m]

12:30pm Lunch

1:25pm **KEYNOTE | Reg Spencer** | Head Mining Research [CGF]  
*Canaccord Genuity market wrap*

### SESSION 5 | GOLD *Chair: Reg Spencer [Canaccord Genuity]*

1:45pm **Challenger Exploration** (CEL) Kris Knauer, MD [MC \$80m]

2:00pm **Predictive Discovery** (PDI) Brad Milne, CDM [MC \$588m]

2:15pm **Aurelia Metals** (AMI) Andrew Graham, CDO [MC \$296m]

2:30pm **Antipa Minerals** (AZY) Roger Mason, MD [MC \$106m]

2:45pm **Patronus Resources** (PTN) John Ingram, CEO [MC \$105m]

3:00pm **Emmerson Resources** (ERM) Mike Dunbar, MD [MC \$33m]

3:15pm Afternoon Tea

### SESSION 6 | COPPER/GOLD *Chair: Chris Pitman [Ausenco]*

3:30pm **QMiners Ltd** (QML) Andrew Sparke, EC [MC \$30m]

3:45pm **Horizon Minerals** (HRZ) Grant Haywood, MD [MC \$56m]

4:00pm **Astral Resources** (AAR) Richard Jones, EM [MC \$151m]

4:15pm **Australian Gold & Copper** (AGC) Glen Diemar, MD [MC \$56m]

4:30pm **Red Metal** (RDM) Rob Rutherford, MD [MC \$40m]

4:45pm **Strike Energy** (STX) Stuart Nicholls, MD [Gas | MC \$616m]

5:30pm **NETWORKING** at Noosa Surf Club  
*Sponsored by Canaccord Genuity & CRE Insurance*

## DAY 3 | Friday 15 November 2024

8:00am Registration Desk Open

9:00am **KEYNOTE | James Cooper** | Analyst [FatTail Investment Research]  
*Commodity Cycle Turning: Positive Signals into 2025*

### SESSION 7 | CRITICAL MINERALS *Chair: James Cooper [FatTail]*

9:15am **Dynamic Metals** (DYM) Karen Wellman, MD [Au/Li/Ni | MC \$11m]

9:30am **Cannindah Resources** (CAE) Tom Pickett, EC [Cu/Au | MC \$30m]

9:45am **Matsa Resources** (MAT) Pascal Blampain, ED [Au | MC \$27m]

10:00am **Zeotech Ltd** (ZEO) James Marsh, CEO [Kaolin | MC \$70m]

10:15am **Prospect Ltd** (PRS) Jason Beckton, MD [REE/Ag/Cu/Co | MC \$9m]

10:30am Morning Tea

### SESSION 8 | ENERGY *Chair: Amy Dickinson [Equity Events]*

11:00am **Orpheus Uranium** (ORP) Clinton Dubieniecki, CEO [U | MC \$10m]

11:15am **Pure Hydrogen** (PH2) Clint Butler, NSM [Hydrogen | MC \$45m]

11:30am **Omega Oil and Gas** (OMA) Trevor Brown, MD [Oil & Gas | MC \$85m]

11:45am **Australian Pacific Coal** (APC) Ayten Saridas, MD [Coal | MC \$92m]

12:00pm **TMK Energy** (TMK) Dougal Ferguson, MD [Oil & Gas | MC \$25m]

12:15pm **Terra Uranium** (T92) Andrew Vigar, EC [U | MC \$5m]

12:30pm **CONFERENCE CLOSE | Phil Dickinson** | MD [Equity Events]

12:35pm **NETWORKING LUNCH** at Peppers Noosa Resort

**NETWORKING FUNCTIONS** Evenings of 13 November at Peppers, and from 5:30pm 14 November at Noosa Surf Club

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